Silver Bridge
CPAs

January Newsletter
2018 Year-End Deadlines

Would you like our office to prepare your 1099s?

Did you or your business pay any subcontractors, rents, service providers, or legal fees in the amount of $600 or more in 2017? If you did, you may need to send the recipient(s) a 1099-MISC form for tax reporting. **Please confirm by January 26th if you would like our office to prepare 1099-MISC forms** on your behalf since they are due to the IRS and recipients by **January 31st, 2018.**

This year we are excited to offer our clients the option of e-filing 1099s! Clients are no longer required to pick up forms at our office or take trips to the post office. With this feature, we are also able to email Recipient Copies.

If you would like our assistance, please contact our office with:

1. Vendor W-9
2. Vendor email (or indicate U.S. mail option)
3. Amounts Paid - and type of expense: i.e., services, rent, interest

Fees for preparation:

- $60 - 1-5 Forms
- $5 - each additional form

Fees for mailing:

- $1.50/per form for U.S. mail (or)
- Free emailing of forms to recipients

Reminders

Deadline for Form W-2. W-2s must be provided by recipients by **January 31, 2018.** If you had our office process these forms on your behalf, they should have been mailed to you to give to your employees. Please contact your bookkeeper if you have not received these forms.

2017 Tax Return Deadlines

Individual	April 17, 2018
Corporation	April 17, 2018
Partnership	March 15, 2018
S Corporation	March 15, 2018
Exempt Organization	May 15, 2018
FBAR	April 17, 2018
Trust	April 17, 2018

Summer Speaker Series

Silver Bridge CPAs is hosting a six-part speaker series as a complimentary service to educate our clients on a variety of topics. Please join us for one or all the events at no cost to you!

When: Third Tuesday of every month, May - October
11:00 - 12:00 p.m.
Where: Silverstone Plaza
3405 E. Overland Road
Meridian, ID 83642
R.S.V.P.: Seating is limited! Reserve your spot by signing up in the lobby before your tax appointment, or by emailing Amanda@silverbridgecpas.com!

<u>Topics include:</u>
2018 Tax Reform: Individual Focus. Curious as to how the tax reform bill will affect your personal tax liability? Join Chandra Hisel, Partner at Silver Bridge CPAs for an overview of what has changed in the newly-passed tax reform legislation and strategies for how to best align your personal financial goals.

Status of Global Markets. John Thomas, Financial Advisor at Morgan Stanley, will be offering an update on trading in global markets. He will be reviewing recent developments in several global markets and offer some thoughts on where they are likely to go from here.

Retirement Planning: Business Focus. Small businesses have several different options to increase retirement savings and reduce tax liability. Chris Eggleston of Allstate Financial Services will be advising business owners on tax-saving tools and investment choices for the pursuit of their business and personal retirement goals.

Social Security. Learn about topics including when to consider claiming benefits, how being married, divorced or widowed can impact benefits, how to potentially boost your Social Security check, and more! Ron Richards with Franklin Templeton Investments will be on site to discuss strategies for a variety of needs.

2018 Tax Reform: Business Focus. Should tax reform change your business strategy? While there are many exciting changes for business owners, Robyn Mick, Partner at Silver Bridge CPAs will focus on the new Qualified Business Income Deduction. Learn what it is, how qualifying pass-through entities may reduce their business income up to 20%, and whether your business qualifies.

Wills and Trusts. A familiar phrase to all of us is "life happens." The reverse to this phrase is also true: "death happens." Do you need an estate plan? Is a trust right for you? Learn about the elements of an estate plan, and get your basic questions answered during an informative presentation by Jon Bauer, Partner, Hawley Troxell.