

Tax Planning *A good idea for you?*

Consider tax planning whether you are making changes in withholding, retirement plan participation or contributions before year-end, or are interested in strategizing to:

- Preserve your wealth
- Defer tax liability
- Lower your effective tax rate
- Accelerate tax deductions
- Plan for sales of real estate
- Implement passive loss strategies

Be prepared in life transitions:

- Retirement
- Sending a child to college
- Becoming self-employed
- Experiencing a significant change in income

Own a business?

- Learn how the new Qualified Business Income Deduction will affect you

Tax Planning with Silver Bridge CPAs provides you with a personalized, detailed plan for your upcoming tax year including recommendations and opportunities to:

Maximize your deductions • Minimize your taxes • Avoid surprises • Be proactive

- Save some money on your taxes
- Help you keep the right records in order to claim deductions for the year
- Take advantage of changes in tax law and strategies to improve your situation
- Prepare for anything you may owe at tax time
- Know what to expect on next year's tax return
- Avoid penalties

How does tax planning benefit you? Peace of mind!

Tax Preparers. Financial Educators.



Meridian Office
2006 S. Eagle Road
Meridian, ID 83642
208.376.8808

Eagle Office
20 N Fisher Park Way, Ste 100
Eagle, ID 83616
208.938.5600

www.silverbridgecpas.com